

Appendix 4E

Preliminary final report Period ending on 30 June 2004

Name of entity

Monadelphous Group Limited

ABN or equivalent company reference

28 008 988 547

The information contained in this report relates to the following years:

Current year ended	30 June 2004
Previous year ended	30 June 2003

Results for announcement to the market

\$'000

Revenue from ordinary activities	Down	8.77%	to	223,415
Profit from ordinary activities after tax attributable to members	Up	20.62%	to	8,528
Net profit for the period attributable to members	Up	20.62%	to	8,528
Dividends				
	Amount per security	Franked amount per security		
<u>Financial year ended 30 June 2004</u>				
Final dividend	19.0¢	19.0¢		
Interim dividend	11.0¢	11.0¢		
<u>Financial year ended 30 June 2003</u>				
Final dividend	17.0¢	17.0¢		
Interim dividend	8.0¢	8.0¢		

Dividend payments

Date the final 2004 dividend is payable

17 September 2004

Record date to determine entitlements to the dividend

10 September 2004

Date final dividend was declared

26 July 2004

Total dividend per security (interim *plus* final)

	Current year	Previous year
Ordinary securities	30.0¢	25.0¢

Total dividends paid on all securities

	Current year \$'000	Previous year \$'000
Ordinary securities	5,434	3,051
Total	5,434	3,051

The Monadelphous Group Limited Dividend Reinvestment Plan will not apply to the final year ended 30 June 2004 proposed dividend.

Net Tangible Assets

	Current year	Previous year
Net tangible assets per ordinary security	201c	183c

Control gained over entities having material effect

No control was obtained over any entities during the financial year ended 30 June 2004.

Loss of control of entities having material effect

No control over any entities was lost during the financial year ended 30 June 2004.

Details of associates and joint venture entities

Monadelphous Group Limited has not entered into contracts with any associates or joint venture partners.

Annual meeting

The annual meeting will be held as follows:

Place

1 - 4 Sleat Road, Applecross

Date

23 November 2004

Time

10.00 am

Approximate date the annual report will be available

18 October 2004

This report is based on accounts that have been audited.

Sign here:


(Company Secretary)

Date: 24th August 2004

Print name:

Charles Roland Giles Everist