



## MONADELPHOUS GROUP LIMITED - SHARE SPLIT

Participating Organisations are advised that the share split of Monadelphous Group Limited (the "Company") will be effective on 1 June 2005.

The reorganisation of capital will be by way of a share split whereby every fully paid ordinary share will be split into four fully paid ordinary shares.

The timetable is as follows.

31 May 2005	Shareholder approval
1 June 2005	Trading commences in the reorganised securities on a deferred settlement basis. ASX Code MNDDA
7 June 2005	Last day for the Company to register transfers on a pre-reorganisation basis.
8 June 2005	First day for the Company to register securities on a post reorganisation basis.
15 June 2005	Despatch of holding statements. Deferred Settlement trading ends. ASX Code MND
16 June 2005	Trading on a T+3 basis commences
21 June 2005	Settlement of trades conducted on a T+3 basis

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