

# Appendix 4E

## Preliminary final report Period ending on 30 June 2011

Name of entity

|                            |
|----------------------------|
| Monadelphous Group Limited |
|----------------------------|

ABN or equivalent company reference

|                |
|----------------|
| 28 008 988 547 |
|----------------|

The information contained in this report relates to the following years:

|                     |              |
|---------------------|--------------|
| Current year ended  | 30 June 2011 |
| Previous year ended | 30 June 2010 |

### Results for announcement to the market

**\$'000**

|  |                     |                             |    |           |
|--|---------------------|-----------------------------|----|-----------|
| <b>Revenue</b>   | Up                  | 13.2%                       | to | 1,449,252 |
| <b>Profit after tax attributable to members</b>          | Up                  | 14.2%                       | to | 95,067    |
| <b>Net profit for the period attributable to members</b> | Up                  | 14.2%                       | to | 95,067    |
| <b>Dividends</b>   |                     |                             |    |           |
|  | Amount per security | Franked amount per security |    |           |
| <u>Financial year ended 30 June 2011</u>                 |                     |                             |    |           |
| Final dividend   | 55.00¢              | 55.00¢                      |    |           |
| Interim dividend   | 40.00¢              | 40.00¢                      |    |           |
| <u>Financial year ended 30 June 2010</u>                 |                     |                             |    |           |
| Final dividend   | 48.00¢              | 48.00¢                      |    |           |
| Interim dividend   | 35.00¢              | 35.00¢                      |    |           |

### Dividend payments

|   |                   |
|---|-------------------|
| Date the final 2011 dividend is payable               | 16 September 2011 |
| Record date to determine entitlements to the dividend | 9 September 2011  |
| Date final dividend was declared                      | 22 August 2011    |

### Total dividend per security (interim *plus* final)

|                     |              |               |
|---------------------|--------------|---------------|
|                     | Current year | Previous year |
| Ordinary securities | 95.00¢       | 83.00¢        |

**Total dividends paid on all securities**

|                     | Current year<br>\$'000 | Previous year<br>\$'000 |
|---------------------|------------------------|-------------------------|
| Ordinary securities | 77,041                 | 67,875                  |
| <b>Total</b>        | <b>77,041</b>          | <b>67,875</b>           |

The Monadelphous Group Limited Dividend Reinvestment Plan will not apply to the final year ended 30 June 2011 dividend.

**Net Tangible Assets**

|   | Current year | Previous year |
|---|--------------|---------------|
| Net tangible assets per ordinary security | 214.54c      | 164.74c       |

**Control gained over entities having material effect**

On 1 July 2010, Monadelphous Group Limited obtained 100% ownership KT Pty Ltd with a share capital of \$300,006.

**Loss of control of entities having material effect**

No material control over any entities was lost during the financial year ended 30 June 2011.

**Details of associates and joint venture entities**

The were no associates or joint ventures during the year ended 30 June 2011.

**Annual meeting**

The annual meeting will be held as follows:

|  |  |
|--|--|
| Place  | The Duxton Hotel,<br>1 St Georges Terrace, WA 6000 |
| Date   | 22 November 2011                                   |
| Time   | 10.00 am   |
| Approximate date the annual report will be available | 20 October 2011                                    |

This report is based on accounts that have been audited.



Sign here:

(Company Secretary)

Date: 22nd August 2011

Print name: Philip Trueman