

2 March 2015

Company Announcements
Australian Securities Exchange Limited
Level 4, 20 Bridge Street
SYDNEY NSW 2000
AUSTRALIA

Dear Sir / Madam

RE: Monadelphous Concludes Acquisition of Water Infrastructure Business

Please find attached a copy of the ASX announcement to be issued today by Monadelphous Group Limited.

Yours sincerely,



Philip Trueman
Company Secretary

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ASX RELEASE

2 March 2015

Monadelphous Concludes Acquisition of Water Infrastructure Business

Leading engineering company Monadelphous Group Limited (ASX: MND) (“Monadelphous” or “the Company”) is pleased to announce it has concluded the purchase agreement with Water Infrastructure Group Pty Ltd (“WI Group”) to acquire the contracts and net assets of its design, build and maintain business which was announced in December 2014.

WI Group is a leading provider of water infrastructure solutions across Australia and New Zealand and will provide Monadelphous with strong capability in water design solutions. It has well established customer relationships with councils, utilities and the private sector and supports the Company’s long term market growth strategy through the diversification of revenue sources.

Monadelphous Managing Director, Rob Velletri, said that the acquisition was a milestone in the Company’s growth strategy. “The WI Group business will expand our presence in the Australian and New Zealand water markets as well as providing significant opportunities in the growing infrastructure maintenance sector.”

As previously announced, the earnings impact of the acquisition to Monadelphous for the 2014/15 financial year is not expected to be material.

Further Information

Analysts/Investors/Media

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Monadelphous Group Limited (ASX: MND) is a leading Australian engineering group providing construction, maintenance and industrial services to the resources, energy and infrastructure sectors. The Company has two operating divisions – Engineering Construction, providing large-scale multidisciplinary project management and construction services, and Maintenance and Industrial Services, specialising in the planning, management and execution of mechanical and electrical maintenance services, shutdowns, fixed plant maintenance services and sustaining capital works.

Monadelphous is headquartered in Perth, Western Australia, with a major office in Brisbane, Queensland, and projects, facilities and workshops across Australia and in China and Papua New Guinea. Please visit our website www.monadelphous.com.au for more information.

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