

25 August 2015

Company Announcements
Australian Securities Exchange Limited
Level 4, 20 Bridge Street
SYDNEY NSW 2000
AUSTRALIA

Dear Sir / Madam

RE: RESPONSE TO MEDIA REPORTS

Please find attached a copy of the announcement to be issued today by Monadelphous Group Limited.

Yours sincerely,



Philip Trueman
Company Secretary

ASX RELEASE

25 August 2015

RESPONSE TO MEDIA REPORTS

Monadelphous Group Limited (ASX: MND) (“Monadelphous” or “the Company”) notes recent media reports regarding a multi-million dollar dispute with Wiggins Island Coal Export Terminal Pty Ltd (“WICET”).

Monadelphous provided details about the contractual dispute with WICET in an ASX Release dated 15 June 2015. Monadelphous reaffirms its position and will continue to pursue its counterclaim in the Supreme Court of Queensland to recover costs associated with changes in the scope and nature of works required to be completed.

The counterclaim against WICET, expected to be in excess of \$200m, will be lodged through an unincorporated joint venture MMM. Monadelphous Engineering Pty Ltd, a wholly owned subsidiary of Monadelphous, holds a 50% interest in MMM. As foreshadowed in the June ASX Release, MMM is also in the process of lodging further claims with the Building and Construction Industry Payment Agency (BCIPA) for payments relating to the contracts.

The media reports make reference to a potential damages claim for defects. The Company has no knowledge of this claim. Monadelphous is proud of its 25 year reputation for quality delivery, and through MMM has, and will continue to comply with its contractual obligations including those that relate to any genuine defects that may exist.

The media reports also allege that Monadelphous inappropriately obtained confidential information belonging to WICET. The information in question was received in the ordinary course of business. In order to avoid unnecessary legal proceedings MMM has agreed to return the information to WICET.

The Company said that it remains very confident that it has met its contractual obligations, and will continue to vigorously pursue its claims in order to recover monies owed.

Further Information

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Monadelphous Group Limited (ASX: MND) is a leading Australian engineering group providing construction, maintenance and industrial services to the resources, energy and infrastructure sectors. The Company has two operating divisions – Engineering Construction, providing large-scale multidisciplinary project management and construction services, and Maintenance and Industrial Services, specialising in the planning, management and execution of mechanical and electrical maintenance services, shutdowns, fixed plant maintenance services and sustaining capital works.

Monadelphous is headquartered in Perth, Western Australia, with a major office in Brisbane, Queensland, and projects, facilities and workshops across Australia, New Zealand, China and Papua New Guinea. Please visit our website www.monadelphous.com.au for more information.